

Adviser

Client Ref

Adviser Name/Relationship Manager

Investment Programmes

Please select Investment and the amount you wish to invest.

| Risk Profile | Strategy | Benchmark | Amount | Notes |
|--------------|-------------|--|--------|--------------------------------------|
| Low | Defensive | European Consumer Price Index | | |
| Moderate | Moderate | 50% Barclays Euro Aggregate Total Return Index & 50% FTSE World Total Return Index | | Benchmark is provided by Morningstar |
| High | Dynamic | MSCI World Index | | |
| High | Sustainable | MSCI World Index | | |

Bespoke Investment Programmes

Investment Programme agreed with your portfolio manager

| Risk Profile | Strategy | Benchmark | Amount | Notes |
|--------------|----------|-----------|--------|-------|
| | | | | |
| | | | | |

Client signature

Client Name

Date