

Moderate

May 2020

Aim: Positive return average risk – Long term capital appreciation

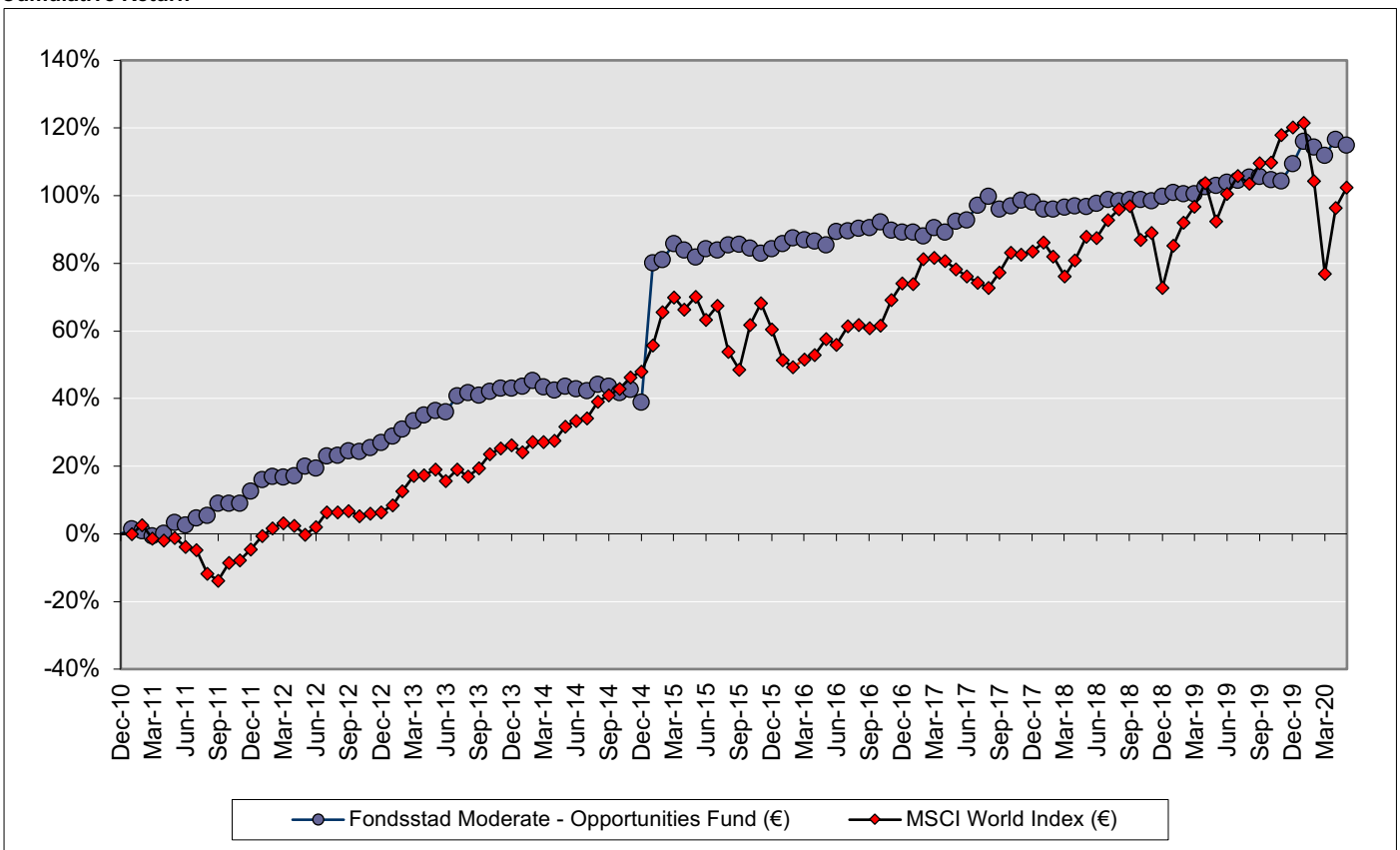
Morningstar Rating ★★★★★

The Moderate Investment Programme invests in the Opportunities Fund – a multi asset fund with investments across different asset classes, country and industries. The fund is focused on delivering positive returns in any calendar year with low correlation to global equity markets. The benchmark of the fund is the Eurozone Consumer Price Index

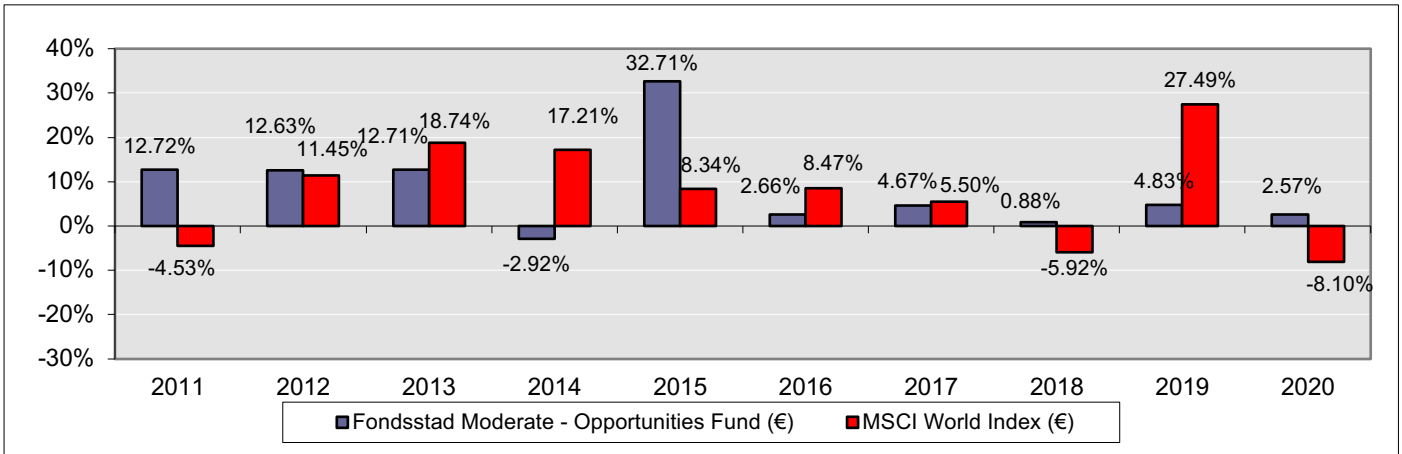
Monthly Return

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
2011	1.49%	-0.49%	-1.66%	0.86%	3.13%	-0.76%	2.11%	0.69%	3.40%	0.04%	0.03%	3.34%	12.72%
2012	2.90%	0.83%	-0.09%	0.32%	2.35%	-0.51%	3.05%	0.23%	1.08%	-0.18%	0.90%	1.15%	12.63%
2013	1.51%	1.59%	1.84%	1.39%	0.88%	-0.24%	3.47%	0.72%	-0.59%	0.90%	0.57%	0.06%	12.71%
2014	0.37%	1.17%	-1.30%	-0.71%	0.87%	-0.50%	-0.43%	1.30%	-0.35%	-1.30%	0.63%	0.37%	-2.92%
2015	29.60%	0.61%	2.53%	-0.96%	-1.12%	1.28%	-0.14%	0.84%	0.05%	-0.56%	-0.84%	0.74%	32.71%
2016	0.80%	0.92%	-0.29%	-0.26%	-0.61%	2.16%	0.08%	0.41%	0.15%	0.86%	-1.33%	-0.22%	2.66%
2017	0.00%	-0.61%	1.32%	-0.78%	1.77%	0.21%	2.17%	1.47%	-1.91%	0.47%	0.90%	-0.30%	4.67%
2018	-1.04%	-0.03%	0.34%	0.17%	-0.15%	0.56%	0.56%	-0.25%	0.24%	-0.03%	-0.13%	0.66%	0.88%
2019	0.49%	-0.16%	0.05%	0.97%	0.26%	0.40%	0.32%	0.48%	0.08%	-0.51%	-0.19%	2.58%	4.83%
2020	3.13%	-0.78%	-1.17%	2.25%	-0.79%								2.57%

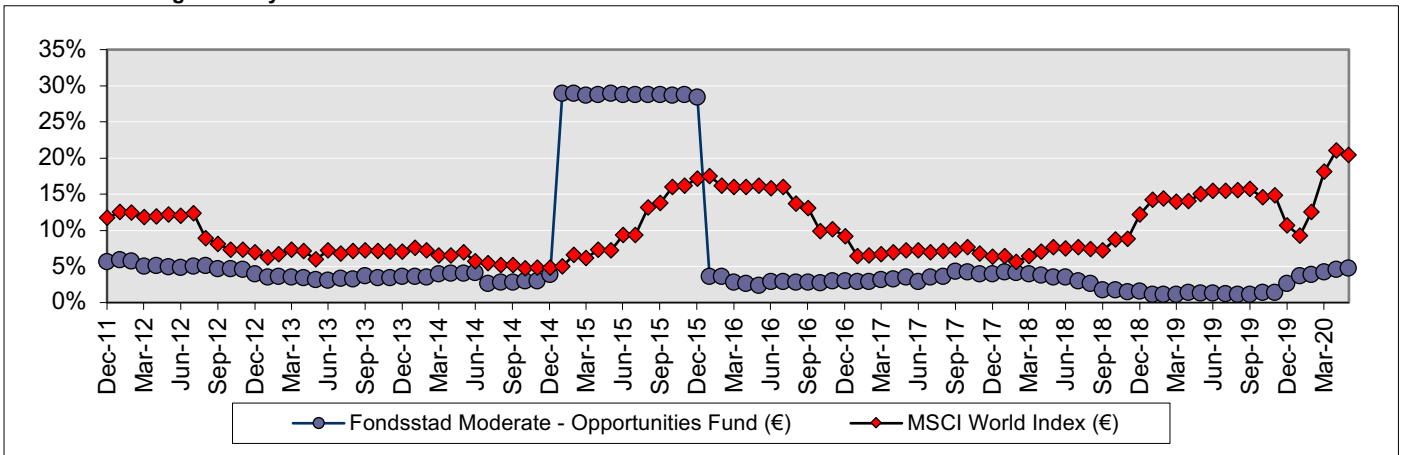
Cumulative Return



**Annual Return**



**12 Months Rolling Volatility**



**Investor Benefits**

The strategy is actively managed using multilayered risk management. It is suitable for investors with an average risk profile and 3 to 5 years investment horizon.

**Manager**

Insight Capital GmbH

**Strategy Advantage**

The aim of the strategy is to systematically create returns using a long-term vision with minimum risk.

**About Insight Capital**

Insight Capital is an independent Swiss investment management company with offices in Genève and Zürich. The firm is authorised and regulated by the Verein zur Qualitätssicherung von Finanzdienstleistungen (VQF).

**Risk Profile**

Past performance is not a guide to future performance and may not be repeated. The value of investments can rise or fall, and you may not get back the amount originally invested. The Strategy may use derivatives for hedging purposes that may include certain costs and risks.

Insight Capital was established in 2013 with the investment philosophy that is focused on meeting client needs and delivering strong long-term capital growth by applying a careful and disciplined investment process.

## Strategy Information

Net Asset Value	€113.54
Domicile	Switzerland
Launch Date	01 February 2017
Base Currency	EUR
Other Currencies	EUR, CHF, GBP, USD
Liquidity	Weekly
Subscription Fee	0%
Redemption Fee	0%

## Statistics

Cumulative Return	114.92%
Maximum Monthly Return	29.60%
Minimum Monthly Return	-2.64%
Average Monthly Return	0.72%
12 Months Return	5.82%
Annualised Return	8.46%
Annualised Volatility	10.30%
Information Ratio	0.82

## Investment Enquiries

### Genève

Insight Capital GmbH  
Fondsstad  
14 Rue du Rhône  
1204 Genève  
Switzerland

T: +41 22 819 1741  
F: +41 22 819 1900  
E: [admin@fondsstad.ch](mailto:admin@fondsstad.ch)  
[www.fondsstad.ch](http://www.fondsstad.ch)

### Zürich

Insight Capital GmbH  
Fondsstad  
Splügenstrasse 10  
8002 Zürich  
Switzerland

T: +41 22 819 1741  
F: +41 22 819 1900  
E: [admin@fondsstad.ch](mailto:admin@fondsstad.ch)  
[www.fondsstad.ch](http://www.fondsstad.ch)

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